

Patient Access to Medical Cannabis

JM Pedini
Development Director, NORML
Executive Director, Virginia NORML

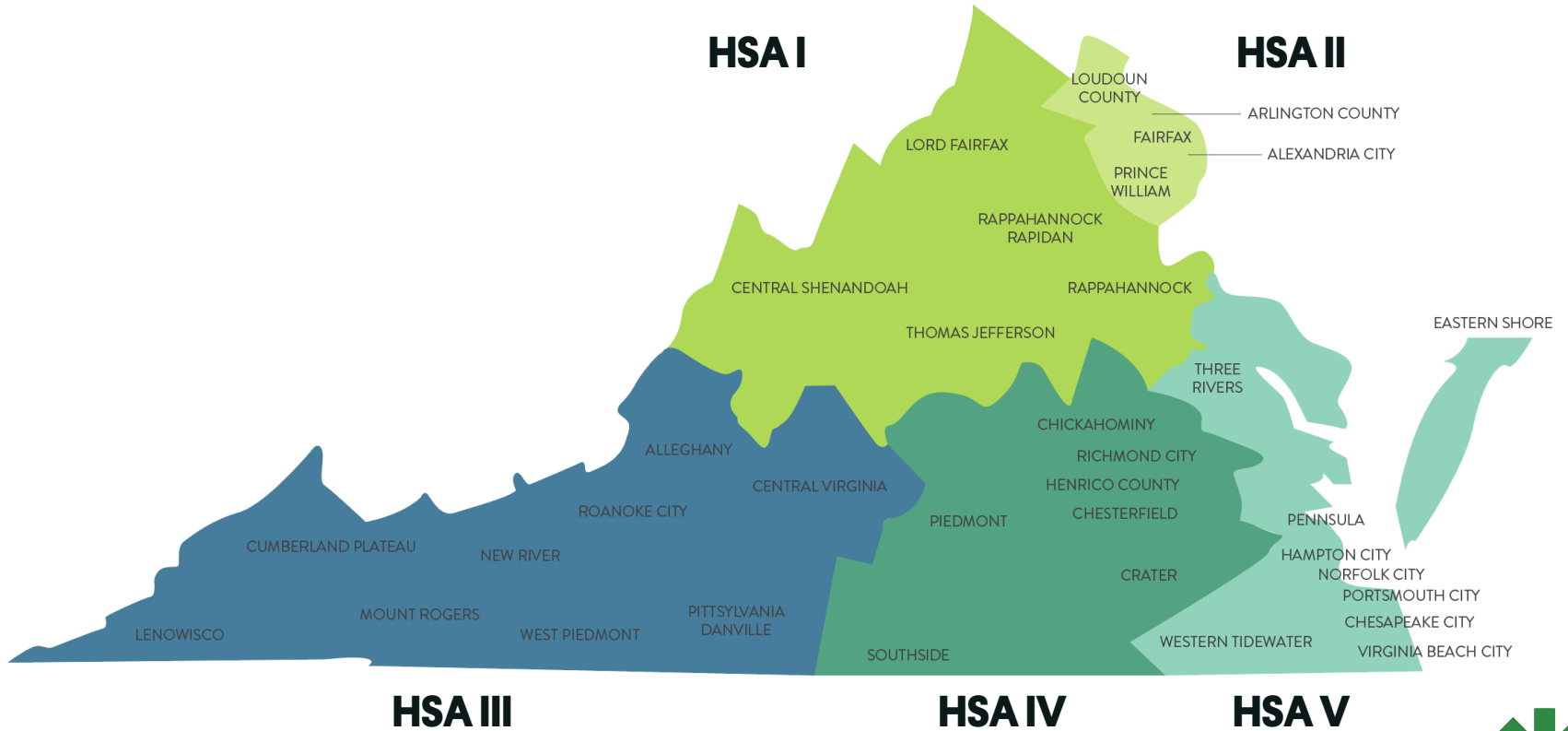
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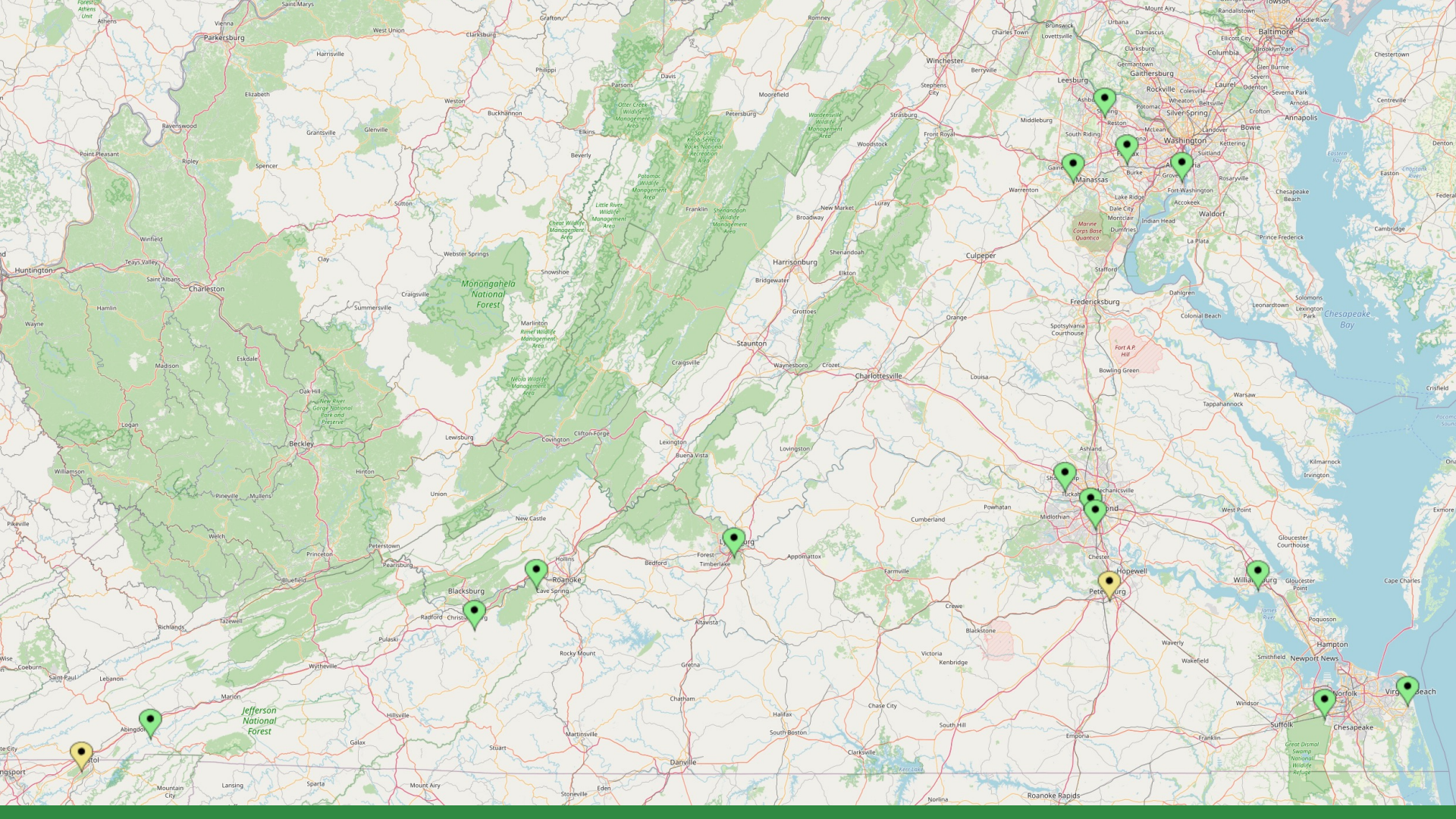
NORML[®]

Patient Issues

- Limited points of access
 - Geographical inequity
 - HSA I lawsuit







Parkersburg

West Union

Clarksville

Grafton

Phippi

Parson

Davis

Moorefield

Winchester

Stephens City

Berryville

Leesburg

Garthersburg

Rockville

Laurel

Baltimore

Elizabeth

Grantsville

Glenville

Weston

Buckhannon

Elkins

Petersburg

Woodsboro

Staunton

Front Royal

Middleburg

Washington

Frederick

Annapolis

Point Pleasant

Ripley

Spencer

Clay

Webster Springs

Sutton

Franklin

Woodstock

Shenandoah

New Market

Luray

Warrenton

Manassas

Lake Ridge

Indian Head

Chesapeake Beach

Huntington

Teays Valley

Saint Albans

Charleston

Clay

Webster Springs

Snowshoe

Harrisonburg

Bridgeport

Gratolet

Orange

Culpeper

Fredericksburg

Dahlgren

Colonial Beach

Chesapeake Bay

Wayne

Hamlin

Madison

Ekidae

Summersville

Craigville

Marlinton

Staunton

Waynesboro

Crozet

Louisa

Fredericksburg

Spotsylvania Courthouse

Bowling Green

Warsaw

Tappahannock

Abingdon

Mountain City

Lansing

Sparta

Mount Airy

Stuart

Galax

Hillsville

Marion

Wittheville

Blacksburg

Roanoke

Cave Springs

Radford

Pulaski

Rocky Mount

Abingdon

Mountain City

Lansing

Sparta

Mount Airy

Stuart

Galax

Hillsville

Marion

Wittheville

Blacksburg

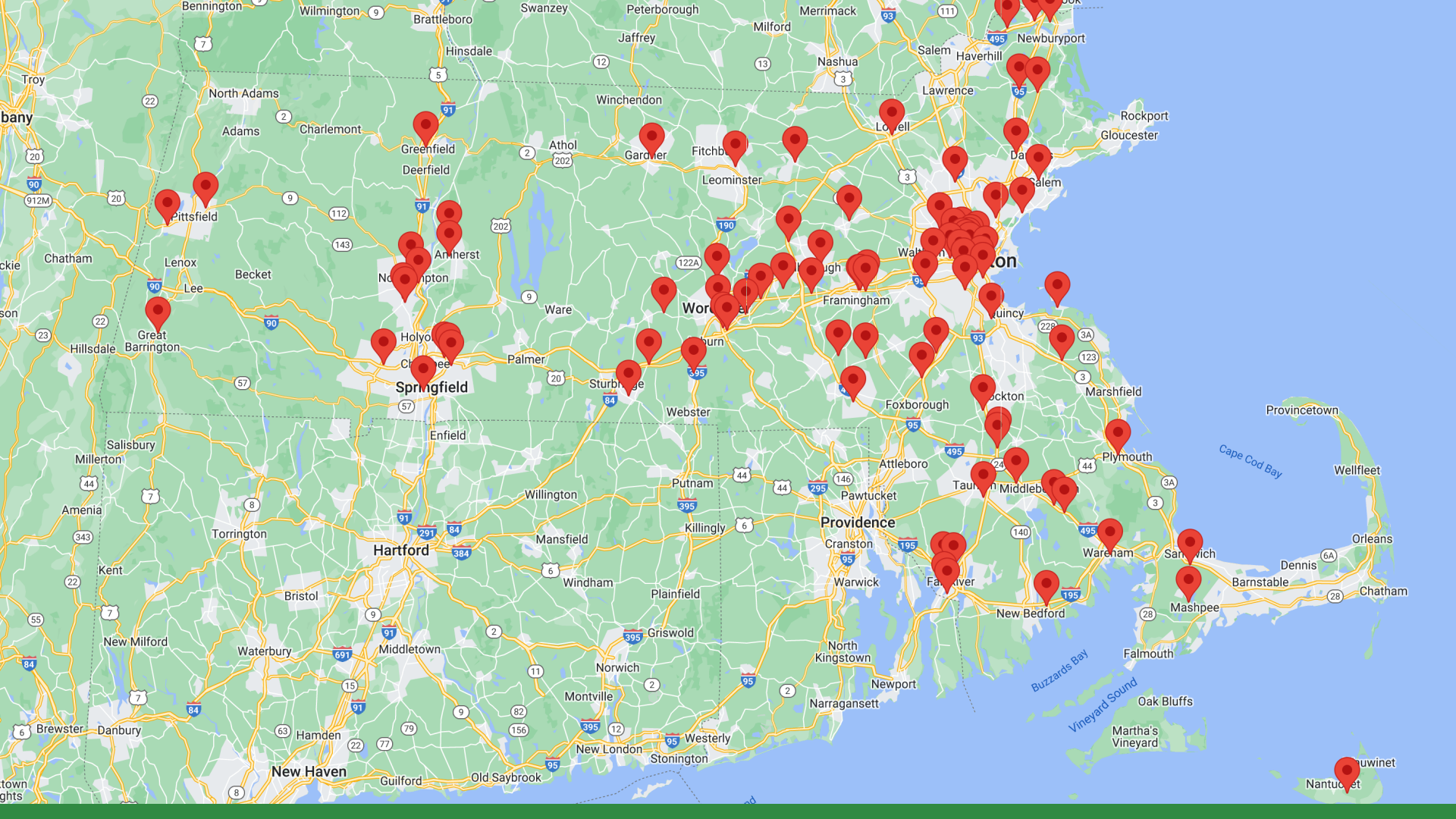
Roanoke

Cave Springs

Radford

Pulaski

Rocky Mount



Patient Issues

- Consistent product supply
 - Regulatory impediments
 - 2022 operational efficiencies bill regulations not yet implemented
 - Continue legislative relief in 2023



Patient Issues

- Confusion over what is an authorized medical provider and product
 - Use of “dispensary” not regulated
 - Pharmacies retail unregulated products
 - Continued restriction on basic informational advertising



Rating Hours

gLeaf Manchester - Richmond

4.2 ★★★★★ (416) · Cannabis store
2804 Decatur St Building 30
Open · Closes 7PM · (800) 484-0303
 Their website mentions medical marijuana dispensary

**THE Dispensary - RVA**

4.9 ★★★★★ (239) · Alternative medicine ...
15 W Main St
Open · Closes 8PM · (804) 308-2174
 "Thank you the Dispensary for your help."

**Cannabis Dispensary Carytown**

4.3 ★★★★★ (6) · Cannabis store
3100 W Cary St
Open · Closes 7PM · (804) 613-6121

**Natural Medicine Clinic Of Richmo...**

5.0 ★★★★★ (158) · Cannabis store
5500 Monument Ave Suite T · In The Richm...
Open · Closes 5PM · (804) 625-8505
 "I've had my first trip to the dispensary now and I couldn't be happier."

**Natural Green Healing MEDICAL ...**

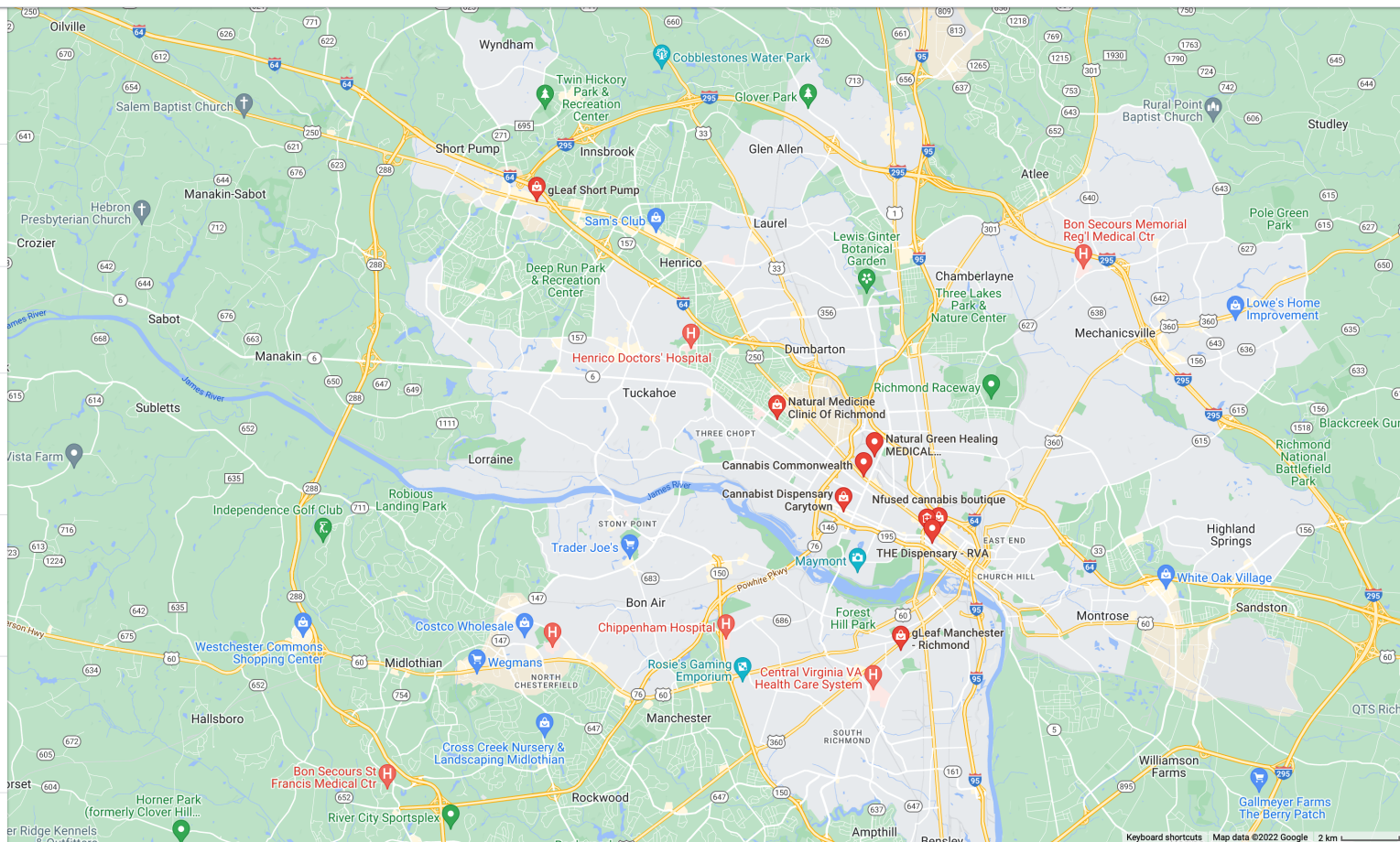
5.0 ★★★★★ (22) · Medical group
1806 Summit Ave
Open · Closes 7PM · (804) 234-4012
 "I would not consider going anywhere else for my medical needs."

**Virginia Marijuana Card - Virginia ...**

4.7 ★★★★★ (65) · Doctor
406 W Franklin St Unit LL5
Open · Closes 6PM · (804) 413-6221
 Their website mentions marijuana dispensary

**Nfused cannabis boutique**

3.4 ★★★★★ (43) · Cannabis store



gLeaf

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ASK US ABOUT OUR
FREE SAMPLES



DID YOU KNOW?

CBD, a naturally occurring compound in cannabis plants, is known to help with:

- Anxiety and Depression
- Seizures and Epilepsy
- Multiple Sclerosis
- Sleep Disorders
- Anti-Cancer
- Bone Strength
- Inflammation
- Arthritis
- PTSD



Program Improvements

- Finalize transfer to Cannabis Control Authority
- Authorize regulator to assess demand and issue RFA
- Additional retail access
- Expanded access to certifying practitioners
- Basic advertising allowance
- Onsite certifications



Adult-use v. Medical?

- Many issues could be addressed through adult-use legislation
- Some issues are specific to medical regulation
- Not an either/or

